



The September Sctp newsletter is filled with a lot of important information regarding our dinner meetings of 2019, registration and speaker details, new Sctp membership or renewal.

September 11, 2019, Dinner meeting, Registration at 5:00 p.m., dinner at 5:30, speaker at 6:30

ALL Dinner Reservations must be paid by the Friday prior to the meeting.

Cost: \$35 for members, \$45 non-members and \$50 at the door

Location: Handlery Hotel, 950 Hotel Circle North, San Diego, CA 92108

Click the links below to use our Pay online system to register for the monthly dinner meetings and renew or join Sctp membership.



**Monthly dinner meeting
registration online payment
center**

[Register now for the dinner meeting using our online pay system.](#)

September 11, 2019

Speaker: Shirlie Downey, CPA

Subject: 1031 Exchanges

Shirlie Downey was born and raised in Canada, moving to Escondido in 1985. She graduated from the University of Winnipeg with a bachelor's degree in Psychology, went to the University of Manitoba for a Teaching Degree and then went on to attend National University to get her accounting credits. She has been a CPA in Escondido since 1992, and has been a member of Sctp for the past 5 years. She specialized in non-profit organizations and small businesses and recently sold her business to retire. She has one daughter and a brand new granddaughter. Congrats to you, Shirlie!!

2019-2020 EDUCATIONAL CALENDAR

July 10th--**Kevan McLaughlin**--Ethics--2 Hours Ethics
Aug 14th--**Katie Williams**--IRS--QBI--1 Hour Tax Law Update

Michelle Breed--Taxpayer Advocate Update--1 Hour Tax Law Update
Sept 11th--Shirley Downey, CPA--1031 Exchange--2 Hours Tax Law
October 22nd--4 Hour Mini Seminar by Jane Ryder--199A for Entities, Rentals & Self
Employed, including year end tax planning. See President's Letter for more details.
Nov 13th--Karen Joyner, EA--"Jeopardy" (IRS Law Update)--2 Hours Tax Law
December 3rd--Lisa Ihm, EA--Update for 2019 Returns--8 Hour Year End Update Seminar
Go to: BrassTax.com to register NOW!--\$259.00--\$219.00 if you register by Sept 1st
**** (Enter "SCTP" in the "Referred By" field to get your \$40.00 discount) ****



Welcome New Members!

Orlando Huezo
Dorothy Wood
Dawn Reamey

Sign up for the 2019 Year End Update!

We are partnering with Brass Tax for our 2019 Year End Update.
Click the link below to sign up, and **be sure to use "SCTP" in the "Referred
By" field to receive the \$40 discount.**
Sign up by September 1 for the best pricing.

[Click Here to Sign up for the
Year End Update!](#)

2019-2020 Membership Renewal Due!



**2019-2020 Membership
new/renewal.**

Become a member of SCTP or
renew your current membership
now by clicking below.

[Click here to be directed to the
Membership Center](#)



Dinner Menu

House Salad
Mediterranean Grilled Chicken
(Sauteed Chicken Breast with Sun-
dried Tomatoe Basil and Wine
Beurre Blanc Sauce),
Au Gratin Potatoes & Oven
Roasted Vegetables
-or-
Chefs Choice Vegetarian
Dessert
Brewed Coffee, Decaffeinated
Coffee and Iced Tea

EA Exam Preparation

Click the button below to go to
www.brasstax.com for more
information on the EA Exam prep
course offered by Brass Tax!
Just \$999 if you buy all three parts!

Sign me up!



Letter from the President



August 2019

Hello members and colleagues,

I was pleased to see the great turnout for last month's meeting with Katie Williams and Michelle Breed from FTB. I'm looking forward to the next meeting on September 11, 2019 and our own member, Shirlee Downey, speaking on 1031 Exchanges. There is a lot of material to learn on this subject. Also remember the Mini Series we have planned for October 22, 2019 with Jane Ryder. She will be teaching her class on 199A for entities, rentals and the self employed, and how to maximize these deductions for your clients and get it right. This will include year end tax planning for 2019. It will be at the Handlery Hotel from 9:30am to 1:00pm (total of 4 educational hours) and I hope to see each one of you there.

Also--very important--membership renewals are due. Please make sure that you go online and renew now to avoid paying non-member prices.

Please don't hesitate to contact me if you have a speaker, topic or any idea that could improve our education. And if any of you have a topic that you would like to speak on we'd love to have members participating in our teaching program.

Respectfully,

Jerry Sanders

SCTP President

Classified Ads

East County Practice for sale! Mostly individual returns but there are a few corps, partnerships, trusts and non-profits. There is some bookkeeping. Would love to have someone just move into the office but not necessary. There are a couple of other practitioners in the office and a receptionist.

Moving into the Santee office would retain more of the clients.

Call for more information. 619-449-9975

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CTEC Required hours
10 hrs- Federal Tax Law
3 hrs- Federal Tax Law Update
2 hrs- Ethics
5 hrs- California
Total of 20 hours..



Meet the SCTP Board

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