



The August SCTP newsletter is filled with a lot of important information regarding our dinner meetings of 2019, registration and speaker details, new SCTP membership or renewal.

**August 14, 2019 Dinner meeting, Registration at 5:00 p.m., dinner at 5:30, speaker at 6:30**

**ALL Dinner Reservations must be paid by the Friday prior to the meeting.**

**Cost: \$35 for members, \$45 non-members and \$50 at the door**

**Location: Handlery Hotel, 950 Hotel Circle North, San Diego, CA 92108**

Click the links below to use our Pay online system to register for the monthly dinner meetings and renew or join SCTP membership.



**Monthly dinner meeting  
registration online payment  
center**

[Register now for the dinner meeting using our online pay system.](#)



**August 14, 2019**

**Speaker: Katie Williams, Sr. Stakeholder Liaison**

**Subject: Tax Law Update**

Katie Williams works with the IRS in Communications and Stakeholder Outreach. She has worked for the IRS for over 30 years in the Taxpayer Advocate's Office, as a Revenue Agent, Tax Auditor, and currently as a liaison with the tax practitioner and small business organizations.

Katie also worked on an IRS Design Team for a year and a half in Washington, D. C. and is a graduate of the University of California, Santa Barbara.



**August 14, 2019**

**Speaker: Michelle Breed**

**Subject: Tax Law Update**

Michelle graduated from the University of Hawaii with a B.Ed. in Mathematics. She student taught high school math in Hawaii before moving to San Diego after college. Shortly thereafter, she began her IRS career 10 years ago as a revenue officer here in San Diego. As a revenue officer, she resolved high-dollar cases involving various collection issues such as special condition liens and levies. She gained experience with tax laws, employment tax issues and collection resolutions. In 2016, Michelle was selected as the taxpayer advocate group manager for the new Taxpayer Advocate Service (TAS) office in San Diego, which opened its doors June 9, 2016. TAS is an independent organization within the IRS that helps taxpayers resolve problems with IRS that they have been unable to resolve through normal channels. TAS also protects taxpayer rights and makes legislative recommendations to Congress for changes to IRS procedures and tax laws to avoid similar problems in the future. Michelle brings a wealth of knowledge and passion to advocate for all taxpayers. She is excited to provide quality service and relief to San Diego's taxpayers and organizations.

#### **2019-2020 EDUCATIONAL CALENDAR**

July 10th--**Kevan McLaughlin**--Ethics--2 Hours Ethics  
Aug 14th--**Katie Williams**--IRS--QBI--1 Hour Tax Law Update  
**Michelle Breed**--Taxpayer Advocate Update--1 Hour Tax Law Update  
Sept 11th--**Shirley Downey, CPA**--1031 Exchange--2 Hours Tax Law  
October--NO MEETING  
Nov 13th--**Karen Joyner, EA**--"Jeopardy" (IRS Law Update)--2 Hours Tax Law  
December 3rd--**Lisa Ihm, EA**--Update for 2019 Returns--8 Hour Year End Update Seminar  
Go to: BrassTax.com to register NOW!--\$259.00--**\$219.00** if you register **by Sept 1st**  
\*\*\*\* (Enter "SCTP" in the "Referred By" field to get your \$40.00 discount) \*\*\*\*

### **Sign up for the 2019 Year End Update!**

*We are partnering with Brass Tax for our 2019 Year End Update.  
Click the link below to sign up, and **be sure to use "SCTP" in the "Referred By" field to receive the \$40 discount.**  
Sign up by September 1 for the best pricing.*

[Click Here to Sign up for the Year End Update!](#)

### **2019-2020 Membership Renewal Due!**



#### **2019-2020 Membership new/renewal.**

Become a member of SCTP or renew your current membership now by clicking below.

[Click here to be directed to the Membership Center](#)



#### **Dinner Menu**

House Salad  
Carne Asada with Black Beans and Spanish Rice

-or-

Vegetarian Three Cheese  
Enchiladas with Black Beans and  
Spanish Rice  
Dessert  
Brewed Coffee, Decaffeinated  
Coffee and Iced Tea

## EA Exam Preparation

Click the button below to go to  
[www.brasstax.com](http://www.brasstax.com) for more  
information on the EA Exam prep  
course offered by Brass Tax!  
**Just \$999 if you buy all three parts!**

Sign me up!



**August 2019**

Hello members and colleagues,

It's my pleasure to serve as SCTP President for the 2019-2020 year. I've previously served on the board of directors as a director and committee member. My goal as president is to increase our membership while continuing to offer quality education to our members. As board members we work hard to schedule speakers and topics that our members are interested in. Please don't hesitate to contact me if you have a speaker, topic or any idea that could improve our education.

Respectfully,

Jerry Sanders

SCTP President

### **Classified Ads**

East County Practice for sale! Mostly individual returns but there are a few corps, partnerships, trusts and non-profits. There is some bookkeeping. Would love to have someone just move into the office but not necessary. There are a couple of other practitioners in the office and a receptionist.

Moving into the Santee office would retain more of the clients.

Call for more information. 619-449-9975

Lauren King, EA

[lking@ectaxpros.com](mailto:lking@ectaxpros.com)

#### **Southern California Tax Professionals**

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**CTEC Required hours**  
**10 hrs- Federal Tax Law**  
**3 hrs- Federal Tax Law Update**  
**2 hrs- Ethics**  
**5 hrs- California**  
**Total of 20 hours..**



## Meet the SCTP Board

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