



The July SCTP newsletter is filled with a lot of important information regarding our dinner meetings of 2019, registration and speaker details, new SCTP membership or renewal.

July 10, 2019 Dinner meeting, Registration at 5:00 p.m., dinner at 5:30, speaker at 6:30

ALL Dinner Reservations must be paid by the Friday prior to the meeting.

Cost: \$35 for members, \$45 non-members and \$50 at the door

Location: Handlery Hotel, 950 Hotel Circle North, San Diego, CA 92108

Click the links below to use our Pay online system to register for the monthly dinner meetings and renew or join SCTP membership.



**Monthly dinner meeting
registration online payment
center**

[Register now for the dinner meeting using our online pay system.](#)



July 10, 2019

Speaker: Kevan McLaughlin

Subject: Ethics

2 Hours of Ethics

Kevan McLaughlin is a Certified Tax Law Specialist whose practice focuses on civil and criminal law controversy and litigation matters. In addition to representing taxpayers before IRS, FTB, CDTF, EDD, CUJAB, U.S. Tax Court and Dept. of Justice in civil and criminal tax matters, he has a unique practice in defending accounting professionals before the California Board of Accountancy (CBA), the IRS, and the IRS's Office of Professional Responsibility (OPR) who are accused of violating various statutes and regulations, including Circular 230

provisions. McLaughlin is also an adjunct professor at SDSU's Charles W. Lamden School of Accountancy where he teaches "Ethics for Accountants".

2019-2020 EDUCATIONAL CALENDAR

July 10th--**Kevan McLaughlin**--Ethics--2 Hours Ethics

Aug 14th--**Katie Williams**--IRS--QBI--1 Hour Tax Law Update
Michelle Breed--Taxpayer Advocate Update--1 Hour Tax Law Update

September--**Jane Ryder, EA, CPA**--Business Entities/199A--Mini Seminar--4 Hours Tax Law

Sept 11th--**Shirley Downey, CPA**--1031 Exchange--2 Hours Tax Law

October--NO MEETING

Nov 13th--**Karen Joyner, EA**--"Jeopardy" (IRS Law Update)--2 Hours Tax Law

December 3rd--**Lisa Ihm, EA**--Update for 2019 Returns--**8 Hour Year End Update Seminar**
Go to: BrassTax.com to register NOW!--\$259.00--**\$219.00** if you register **by Sept 1st**
**** (Enter "SCTP" in the "Referred By" field to get your \$40.00 discount) ****

Sign up for the 2019 Year End Update!

*We are partnering with Brass Tax for our 2019 Year End Update.
Click the link below to sign up, and **be sure to use "SCTP" in the "Referred By" field to receive the \$40 discount.**
Sign up by September 1 for the best pricing.*

[Click Here to Sign up for the Year End Update!](#)



2019-2020 Membership new/renewal.

Become a member of SCTP or
renew your current membership
now.

[Click here to be directed to the
Membership Center](#)



Dinner Menu

House Salad
Chicken Picata

Grilled Chicken Breast,
lemon caper sauce, garlic &
parsley potatoes & market
vegetables

-or-

Chef's Choice Vegetarian Entree

Dessert

Brewed Coffee, Decaffeinated
Coffee and Tea
Iced Tea

EA Exam Preparation

Click the button below to go to
www.brasstax.com for more
information on the EA Exam prep
course offered by Brass Tax!

Just \$999 if you buy all three parts!

[Sign me up!](#)



July 2019

Hello members and colleagues,

Hopefully the summer is treating everyone well, and we are all getting the much needed break before we gear up for extension season.

For June we had Steve Sims educate us on the most recent California updates and changes. Steve is always a good listen and has lots of good information to share. For July we will be hosting Kevan McLaughlin who will be speaking to us regarding Ethics. For those of you who have seen Kevan speak before, you know that he is a good speaker and does a great job of making a not so exciting subject very entertaining.

We will be beginning a new fiscal year on July 1, so that means it is time to **renew your SCTP dues**. Please use the Membership renewal link in this newsletter to renew via the website. You can also renew your dues at the July dinner meeting if that is easier for you. The dues you pay **always have and always will stay 100% local**, and maintaining your membership allows you to continue to receive member discounts on all of our education events.

As I mentioned last month, we have partnered with Brass Tax for a one-day tax update class on December 3, 2019. Brass Tax has always done a great job with their annual update seminars, and I am excited to see what they put together for this year. We have worked with Lisa Ihm of Brass Tax and secured a discount for SCTP members. Please use the code "SCTP" at checkout to get the discount, and sign up at Brasstax.com by September 1st to get the best price possible.

July will also mark the election of our new slate of directors. Please congratulate the directors this month and thank them for another year ahead of hard volunteer work that allows us all to enjoy great education all year.

I will not be returning as President of SCTP for the upcoming year. I have truly enjoyed my year as President, which culminated 20 years of serving on the Board of Directors for local tax education organizations. My children are at the ages where they demand quite a bit of my time, so while I will not have time to serve as President, I will continue as a director for the upcoming year. Thank you for allowing me to serve as President of this great organization.

Respectfully,

Marc Lord

SCTP President

Classified Ads

East County Practice for sale! Mostly individual returns but there are a few corps, partnerships, trusts and non-profits. There is some bookkeeping. Would love to have someone just move into the office but not necessary. There are a couple of other practitioners in the office and a receptionist.

.Moving into the Santee office would retain more of the clients.

Call for more information. 619-449-9975

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CTEC Required hours
10 hrs- Federal Tax Law
3 hrs- Federal Tax Law Update
2 hrs- Ethics
5 hrs- California
Total of 20 hours.



Meet the SCTP Board

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