



SPECIAL NOTE--- QUICKFINDER ORDERS have been extended to December 1st. Take Advantage of our negotiated deal and purchase at significantly reduced prices! You may place your order online, get an order form at the next dinner meeting, or download an order form from our website.

The Tax Planning for Individuals Quickfinder with the new tax law info is available now if you wish..

[Click here to go to the Quick Finder online order form and webpage.](#)

November 14, 2018 Dinner meeting, Registration at 5:00 p.m., dinner at 5:30, speaker at 6:30

Speaker information and dinner menu below.

ALL Dinner Reservations must be paid by the Friday prior to the meeting.

Cost: \$35 for members, \$45 non-members and \$50 at the door

Location: Handlery Hotel, 950 Hotel Circle North, San Diego, CA 92108

Click the links below to use our Pay Online System to register for the monthly dinner meetings, renew or join SCTP membership.

November 14, 2018

Speaker: Mitch Dubick & Joshua Katz

Topic: Partnership Audit Rules & Tax Audits and Collections

Tax litigators Mitchell Dubick and Josh Katz will first discuss the new partnership audit rules, with an emphasis on how they will effect tax planning risks and opportunities. They will also focus on new developments in tax audits and collections.

2 hours: 1 Hour Tax Law / 1 Hour Tax Update

IRS# Pending

CTEC # Pending



Mitch Dubick concentrates his practice in tax controversy matters, representing individual and business entities before the IRS and all state taxing authorities, as well as business, real estate, and tax planning. His decades of experience and cost-effective solutions have made him the choice of clients, accountants, and other lawyers to handle their tax disputes, including audits, overdue returns, offshore accounting, appeals, collection matters (including liens and levies), installment agreements and Offers in Compromise.

Joshua Katz specializes in tax law, representing corporate and individual clients before the Internal Revenue Service, California Franchise Tax Board, the California Department of Tax and Fee Administration, and other State taxing authorities. His focus is on tax controversy matters, which includes: audits, appeals, tax liens, levies, installment agreements, and offers in compromise. Mr. Katz is fluent in both English and Spanish. In 2018, he was selected as a Super Lawyers Rising Star. Prior to joining Higgs, Mr. Katz practiced civil and criminal law in the San Francisco Bay area.



**Monthly dinner meeting
registration online payment
center**

[Register now for the dinner
meeting using our online pay
system.](#)

The SCTP newsletter keeps our members and colleagues up to date on important information. CIAL NOTE--- QUICKFINDER ORDER

SCTP has new classified ads posted this month. [Click here to view](#)

SCTP has added the **2018 Education Speaker list** to each issue of our newsletters for your convenience. View the list of speakers below.

Mark your calendars now for **January 9, 2019**-"2018 Year End Update", guest speaker, **Eugene Ostermiller, EA**. **More information coming soon**



Dinner Menu

House Salad - Mixed Greens
with Rolls and Butter,

Main Course -

Chicken Marsala - Chicken Breast
with a Marsala Mushroom Sauce,
Served with Oven Roasted
Potatoes and Roasted Vegetables

Pepper Sauce, Garlic and Parsley

Chef's Choice Vegetarian Entree

Chef's Choice Dessert

Brewed Coffee, Decaffeinated

Coffee and Tea
Iced Tea



**2018-2019 Membership
new/renewal.**

Become a member of SCTP or
renew your current membership
now.

[Click here to be directed to the
Membership Center.](#)



NOVEMBER 2018 PRESIDENT'S LETTER

I hope everyone made it through the extension deadline in one piece. A few well-earned days off sound like just what the doctor ordered, so hopefully you all took a few days away.

We had a great mini seminar on October 25th. Jane Ryder spoke on updated Business Entities and how the tax reform impacts entity selection. She also spoke on reporting issues for Real Estate Rentals. We received 4 hours of CE, and learned quite a bit as well.

For November, we have Mitch Dubick and Josh Katz speaking on new partnership audit rules with an emphasis on how they will affect tax planning risks and opportunities. They will also cover new developments in tax audits and collections.

Just as a reminder, we will be having our annual holiday party on December 12th. We will have 1 hour of CE, followed by our holiday social with drinks and dessert... and maybe a gift or two to giveaway.

Lastly, please mark your calendars for January 9th when we will have Eugene Ostermiller speak at our annual update meeting. With all of the changes to the tax code this year with the Tax Cuts and Jobs Act there is plenty we could all learn. Please look for the sign up email to hit your inbox soon.

As always, please reach out to any Board member if you have any questions or would like to contribute to SCTP.

Respectfully,

Marc Lord

President

SCTP 2018 Education Speakers

[Visit our reservation center to sign up online](#)

November 14, 2018 – Mitchell B Dubick & Joshua Katz

Topic – Partnership IRS Audits, New Developments with IRS & FTB Collections

December 12, 2018- Holiday Party – Fred Wollman, CFP, MPAS

Speaker – 1 hr

Topic - Retirement

January 9, 2019-"2018 Year End Update" Eugene Ostermiller, EA.

CTEC required hours

10 hrs- Federal Tax Law
3 hrs- Federal Tax Law Update
2 hrs- Ethics
5 hrs- California

Total of 20 hours

Meet the SCTP Board

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We have new classified ad's on our website. [Click here to view](#)



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