



SPECIAL NOTE--- QUICKFINDER ORDERS are now being collected at significantly reduced prices! You may place your order online or get a flat paper copy from our website.

The Tax Planning for Individuals Quickfinder with the new tax law info is available now if you wish..

[Click here to go to the Quick Finder online order form and webpage.](#)

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**hha** SCTP newsletter keeps our members and colleagues up to date on important information. CIAL NOTE--- QUICKFINDER ORDE

**SCTP has new classified ads posted this month. [Click here to view](#)**

SCTP has added the **2018 Education Speaker list** to each issue of our newsletters for your convenience. View the list of speakers below.

Mark your calendars now for **January 9, 2019**-"2018 Year End Update", guest speaker, **Eugene Ostermiller, EA**. **More information coming soon**

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**September 12, 2018 Dinner meeting, Registration at 5:00 p.m., dinner at 5:30, speaker at 6:30**

**Speaker information and dinner menu below.**

**ALL Dinner Reservations must be paid by the Friday prior to the meeting.**

**Cost: \$35 for members, \$45 non-members and \$50 at the door**

**Location: Handlery Hotel, 950 Hotel Circle North, San Diego, CA 92108**

**Click the links below to use our Pay Online System to register for the monthly dinner meetings, renew or join SCTP membership.**



**Monthly dinner meeting  
registration online payment  
center**

[Register now for the dinner meeting using our online pay system.](#)

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**2018-2019 Membership  
new/renewal.**

Become a member of SCTP or  
renew your current membership  
now.

[Click here to be directed to the  
Membership Center](#)

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**September 12, 2018**

**Speaker: Wayne Otchis, CPA**

**Topic:** Current tax legislation & Year End Tax Planning.

How are you dealing with Tax Reform? Do you expect your practice to change? How are you preparing for tax season? California Tax Reform Conformity? Are you doing more tax planning than usual due to tax reform? Do you have questions about tax reform?

**2 hours: Tax Law**

**IRS#** M1NUJ-T-00061-18-I

**CTEC #** 6207-CE-0073



Wayne Otchis, CPA has operated an income tax practice for over 40 years. He annually prepares over 250 tax returns. Specializes in Individual Tax Returns and Retirement Planning. Wayne also presents tax update seminars to other tax professionals at approximately 50 locations in California for the last 30 years. Wayne began his career as an Auditor for PricewaterhouseCoopers. Wayne achieved a Bachelors of Arts in Economics from Stanford University. He became a CPA in 1971.



**Dinner Menu**

House Salad - Mixed Greens  
with Rolls and Butter,

Main Course - Carne Asada,  
Black Beans with Cotija Cheese  
and Spanish Rice, Tortillas and

Hot Sauceken Piccata - Grilled Chicken Breast, C  
aper Sauce, Garlic and Parsley

Chef's Choice Vegetarian Entree

Chef's Choice Dessert  
Brewed Coffee, Decaffeinated  
Coffee and Tea  
Iced Tea



My first month as President of SCTP has gone by very quickly. I am not sure if it is work or home (kids are back in school), but time seems to be flying by. The August dinner meeting was a good one. Kevan McLaughlin did a very good job speaking on Ethics. I found his presentation to be engaging and full of good information. If you have any feedback that you would like to share with me, or anyone on the Board of Directors, please reach out to us. We always welcome member feedback.

Our speaker for September will be Wayne Otchis, CPA. Wayne will be covering current tax legislation and year end planning. He will also be covering tax reform and giving us an update on the latest developments as we await the final rules on implementation of the approved [Tax Cuts and Jobs Act](#).

Just a reminder that there will be no monthly dinner meeting held in October. It is our annual policy to go dark in October as we are all busy with the extension deadline, and need a break to unwind once October 15th has passed.

As I mentioned last month, we are also always looking for new faces on the Board of Directors, so if you have an inclination to serve on the Board please stop by one of our Board meetings. If a Board position sounds like more time than you have, you can also serve on a Committee without having to be a Board member. Our Committee chairs are always looking for additional help and would welcome your support.

Lastly, we are putting looking into putting together some mini symposiums before the end of the year, and could use some input on topics you would like to see. We want to make sure the information covered is timely and relevant, and the best way for us to do that is to cover topics that YOU want to hear. So please be vocal and let us know what is on your minds!

Respectfully,

Marc Lord

President

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### SCTP 2018 Education Speakers

[Visit our reservation center to sign up online](#)

#### September 12, 2018 – Wayne Otchis, CPA

Topic – 2 HRS- Tax Law, Current tax legislation & year-end tax planning

How are you dealing with Tax Reform?

Do you expect your practice to change?

How are you preparing for tax season?

Are you doing more tax planning than usual due to Tax Reform?

California Tax Reform Conformity?

#### October 10, 2018 - NO MEETING

#### November 14, 2018 – Mitchell B Dubick & Joshua Katz

Topic – Handling IRS Audits, New Developments with IRS & FTB Collections

#### December 12, 2018- Holiday Party – Fred Wollman, CFP, MPAS

Speaker – 1 hr

Topic - Retirement

#### January 9, 2019-"2018 Year End Update" Eugene Ostermiller, EA.

#### CTEC required hours

10 hrs- Federal Tax Law  
3 hrs- Federal Tax Law Update  
2 hrs- Ethics  
5 hrs- California  
Total of 20 hours

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## Meet the SCTP Board Officers

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We have new classified ad's on our website. [Click here to view](#)



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