



Can you believe June is just around the corner?
The SCTP newsletter keeps our members and colleagues up to date on important information.

This is the **last month** to prepay for your monthly dinner meetings and save.

****SCTP** has added the **2018 Education Speaker list** to each issue of our newsletter for your convenience. View the list of speakers below.

We have two new classified ads posted on our website. [View them here.](#)

June 13, 2018 Dinner meeting, Registration at 5:00 p.m., dinner at 5:30, speaker at 6:30

Speaker information and dinner menu below.

ALL Dinner Reservations must be paid by the Friday prior to the meeting.

Cost: \$35 for members, \$40 non-members and \$50 at the door

Location: Handlery Hotel, 950 Hotel Circle North, San Diego, CA 92108

Click the links below to use our Pay Online System to register for the monthly dinner meetings, renew or join SCTP membership and to pre-pay for the 2018 dinner meetings.



**Monthly dinner meeting
registration online payment
center**

[Register now for the dinner meeting using our online pay system.](#)



**2018 Dinner meeting
Pre-Pay special!**

SCTP is offering it's yearly Member only special. Pre-pay for your dinner meetings this month. Pay for 5 and get the 6th one free. Only \$175.00 for current SCTP members.

[Click here to pre-pay now](#)



**2018-2019 Membership
new/renewal.**

Become a member of SCTP or
renew your current membership
now.

[Click here to be directed to the
Membership Center](#)



June 13, 2018

Speaker: Lila Fedler, EA, FTB spokesperson

Topic: Latest developments in California tax laws

2 hours: CA

IRS# CTEC # 6207-CE-0070

Topics to be addressed during these presentations include:

- New Law
- Working with the Advocate's office
- Current Issues
- On the Horizon - Future Issues
- Earned Income Tax Credit - EITC
- Fraud and Identity Theft
- Communicate with FTB
- MyFTB functionality and procedure changes
- Resources for Tax Professionals

Lila Fedler is a Franchise Tax Board spokesperson and serves as a

Technical Assistant to the Advocate. Lila is an Enrolled Agent with the Internal Revenue Service, and began her career with the Franchise Tax Board in 1980. Lila currently works directly with the Taxpayer Rights' Advocate to assure that the taxpayers have been afforded the protections of the Taxpayers' Bill of Rights. With her more than 37 years, Lila has acquired a broad range of experience covering both personal income and corporation tax laws. In addition to her experience as a Franchise Tax Board Auditor, Protest Hearing Officer, and Audit Technical Specialist and Reviewer, she worked in the private sector as a Senior Manager in the state and local tax practice at a top public accounting firm, headquartered in the West, providing consulting services to public and private middle-market enterprises in many different industries.

Taxpayers' Rights Advocate's Office

Tel: 916.845.7474 | Fax: 916.855.5674

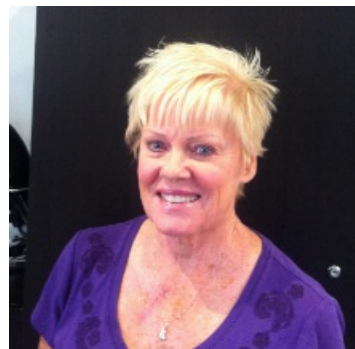
Email to: Lila.Fedler@ftb.ca.gov



Dinner Menu

Green Salad
Lemongrass Chicken Onion, Bell
Pepper, Snow Peas, Bamboo
Shoots, Water
Chestnuts, Lemongrass Sauce,
Steamed Jasmine Rice
-or-
Chef's Choice Vegetarian Entree

Dessert
Brewed Coffee, Decaffeinated
Coffee and Tea
Iced Tea



JUNE 2018

Seems like I just barely made it through tax season this year before getting hit with a NASTY flu bug. I was in bed for over 2 weeks and then it seemed to take forever to get my energy back. And that, my friends, is why I was not able to attend the May 9th meeting. I wish that someone could have video taped that one for me because I've heard from several people that it was REALLY informative. And it might have prevented me from having my email hacked. Yes, I've been dealing with that issue now for 2 weeks. Anyway, all is on the road to recovery now!

I am so excited about the list of topics and speakers that our educational committee has lined up for us this year!! Starting with Lila Fedler for the June 13th meeting. She will be speaking on all the changes that we have in store for us for preparation of CA tax returns next season. I have an eery feeling that tax changes, both state and federal, are going to be like no other year we have experienced—and not in a good way. I do hope that I'm wrong.

Our education on Ethics will be at August 8th meeting this year so be sure to mark your calendar. And while you're marking that calendar—please also note:

OUR YEAR END UPDATE MEETING WITH EUGENE OSTEMILLER AS SPEAKER WILL BE ON WEDNESDAY, JANUARY 9TH 2019!!

Enjoy the rest of your summer and until the next time.....

Your President,
Joanne Schroeder

SCTP 2018 Education Speakers

[Visit our reservation center to sign up online](#)

May 9, 2018 – John Caruthers, FBI

Topic - Cyber Security

June 13, 2018 – Lila Fedler, FTB

Topic – CA Updates

New Law

Working with the Advocate's office

Current Issues

On the Horizon - Future Issues

Earned Income Tax Credit - EITC

Fraud and Identity Theft

July 11, 2018 – Mark Colon & Rhett Gagon with Cost Segregation Authority

Topic – Cost Recovery Systems & Qualified Opportunity Zones

August 8, 2018 – Kevan McLaughlin

Topic – Ethics

Learn and discuss expansion of Due Diligence requirements under § 6695(g) as a result of the 2015 PATH Act.

Update on scope and application of 31 U.S.C. § 330 and Cir. 230.

Discuss best practices to ensure compliance with applicable ethical requirements.

Explore IRS return preparer projects and process for practitioner discipline.

September 12, 2018 – Wayne Otchis, CPA

Topic – Current tax legislation & year-end tax planning

How are you dealing with Tax Reform?

Do you expect your practice to change?

How are you preparing for tax season?

Are you doing more tax planning than usual due to Tax Reform?

California Tax Reform Conformity?

October 10, 2018 - NO MEETING

November 14, 2018 – Mitchell B Dubick & Joshua Katz

Topic – Handling IRS Audits, New Developments with IRS & FTB Collections

December 12, 2018 – Holiday Party

Speaker – 1 hr

Topic - TBA

CTEC required hours

10 hrs- Federal Tax Law
3 hrs- Federal Tax Law Update
2 hrs- Ethics
5 hrs- California

Total of 20 hours

Meet the SCTP Board

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