



The SCTP newsletter keeps our members and colleagues up to date on important information.

SCTP has new classified ads posted this month. [Click here to view](#)

SCTP has added the **2018 Education Speaker list** to each issue of our newsletters for your convenience. View the list of speakers below.

Mark your calendars now for **January 9, 2019**-"2018 Year End Update", guest speaker, **Eugene Ostermiller, EA**. **More information coming soon**

July 11, 2018 Dinner meeting, Registration at 5:00 p.m., dinner at 5:30, speaker at 6:30

Speaker information and dinner menu below.

ALL Dinner Reservations must be paid by the Friday prior to the meeting.

Cost: \$35 for members, \$40 non-members and \$50 at the door

Location: Handlery Hotel, 950 Hotel Circle North, San Diego, CA 92108

Click the links below to use our Pay Online System to register for the monthly dinner meetings, renew or join SCTP membership.



**Monthly dinner meeting
registration online payment
center**

[Register now for the dinner meeting using our online pay system.](#)



**2018-2019 Membership
new/renewal.**

Become a member of SCTP or renew your current membership now.

[Click here to be directed to the Membership Center](#)

July 11, 2018

Speaker: Brett Hansen, MBA, with Cost Segregation Authority

Topic: Cost Recovery Systems & Qualified Opportunity Zones. Audits and some of the new rules, and new developments and current issues at IRS and FTB.

2 hours: Tax Law

IRS# M1NUJ-T-00059-18-1

CTEC # 6207-CE-0071



As the Vice President of Business Development for Cost Segregation Authority, Brett oversees all sales and marketing efforts across the country and plays a key role in the strategic direction of the company. He has given hundreds of presentations on cost segregation to CPAs, Wealth Advisors and Real Estate groups of 5 to 500 and has a sincere passion for helping clients pay less taxes. Prior to Cost Segregation Authority, Brett brokered and developed commercial real estate for over 15 years with direct experience in retail, multifamily, and senior living facilities. His expertise in commercial real estate development, investment strategies, and construction provides a unique and valuable resource for the firm. Brett earned his Masters degree in Business Administration at Brigham Young University and Bachelors degrees in Japanese and Business Management from the same.



Dinner Menu

House Salad - Ranch and
Balsamic Vinaigrette Dressings
Rolls and Butter

Southwest Tri-Tip, Garlic Mashed
Potatoes, Grilled
Vegetables

-or-

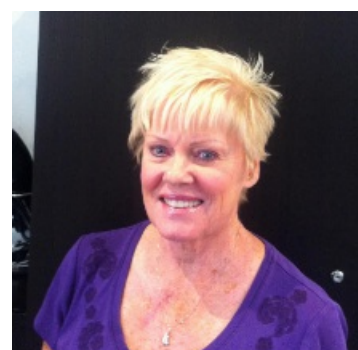
Chef's Choice Vegetarian Entree

Dessert

Brewed Coffee, Decaffeinated

Coffee and Tea

Iced Tea



JULY 2018 PRESIDENT'S LETTER

As SCTP's fiscal year ends June 30th, so does my 3 year reign as president. Getting up in front of a room full of people has never been easy for me and it is WAY outside of my comfort zone. Your kindness and patience have helped my anxiety about this issue and I would like to thank each and every one of you!!

I will continue to serve on the board of directors and help SCTP in any way that I am able. I am, however, very happy to turn the president's gavel over to Marc Lord, as I know he will make an excellent president.

I would also like to take this opportunity to thank the officers and directors that supported my reign as president. I truly feel that you have done an excellent job at

the tasks that you were assigned. It is because of each and every one of you that SCTP has been successful and continues to show a slight increase in the net figures on our profit and loss statements. Great job, guys, let's continue to make this organization successful.

In closing, I'd like to say that we are working hard to get a few more people to help us on the board of directors. Please consider this. We meet one hour prior to our monthly educational meetings (from 4:00 to 5:00pm May through December) right at the Handlery Hotel, and we truly need some new faces and ideas. If you are interested please contact any of our current board members.

Respectfully,

Joanne Schroeder
Past President

SCTP 2018 Education Speakers

[Visit our reservation center to sign up online](#)

May 9, 2018 – John Caruthers, FBI

Topic - Cyber Security

June 13, 2018 – Lila Fedler, FTB

Topic – CA Updates

New Law

Working with the Advocate's office

Current Issues

On the Horizon - Future Issues

Earned Income Tax Credit - EITC

Fraud and Identity Theft

July 11, 2018 – Brett Hansen, MBA with Cost Segregation Authority

Topic – Cost Recovery Systems & Qualified Opportunity Zones. Audits and some of the new rules, and new developments and current issues at IRS and FTB

August 8, 2018 – Kevan McLaughlin

Topic – 2 HRS- Ethics

Learn and discuss expansion of Due Diligence requirements under § 6695(g) as a result of the 2015 PATH Act.

Update on scope and application of 31 U.S.C. § 330 and Cir. 230.

Discuss best practices to ensure compliance with applicable ethical requirements.

Explore IRS return preparer projects and process for practitioner discipline.

September 12, 2018 – Wayne Otchis, CPA

Topic – 2 HRS- Tax Law, Current tax legislation & year-end tax planning

How are you dealing with Tax Reform?

Do you expect your practice to change?

How are you preparing for tax season?

Are you doing more tax planning than usual due to Tax Reform?

California Tax Reform Conformity?

October 10, 2018 - NO MEETING

November 14, 2018 – Mitchell B Dubick & Joshua Katz

Topic – Handling IRS Audits, New Developments with IRS & FTB Collections

December 12, 2018 – Holiday Party

Speaker – 1 hr

Topic - TBA

January 9, 2019-"2018 Year End Update" Eugene Ostermiller, EA.

CTEC required hours

10 hrs- Federal Tax Law
3 hrs- Federal Tax Law Update
2 hrs- Ethics
5 hrs- California

Total of 20 hours

Meet the SCTP Board

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We have new classified ad's on our website. [Click here to view](#)



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