



APPROVED  
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PROVIDER

Southern California Tax Professionals  
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<http://www.sctaxpro.org>

Our Holiday dinner meeting will be held on December 13, 2017. Education will be 1 hour of CA., CTEC # 6207-CE-0067. The Holiday party will follow.

Lydia Stewart, EDD, will be our speaker with the topic of: Cannabis Industry Businesses .

Don't miss out on this informative meeting. [Sign up now.](#)

Lydia Stewart has been with the EDD since 1980 and currently serves in EDD's Taxpayer Education & Assistance program which began in 1995.

The emphasis of her current position is to assist employers to "Get it Right from the Start" with their business, which she describes as the best part of her career with EDD



Eugene Ostermiller, EA will be the presenter at our "2017 Year End Update" on Friday, January 12, 2018, 6 hours of Tax Law education.

Topic details will be out soon. [You may sign up now to reserve your spot.](#)

Jack Miller has arranged a "Problem Solving day" which will be included at this seminar. More details to follow

Sign up become a SCTP member or renew your membership. [Click here for the online form.](#)

**New Classified ad's posted on our website:**

October 18, 2017:

Experienced Tax Preparer Wanted

Tax Preparer wanted for this tax season and future seasons. Part-time position, 20-30 hours per week. Flexible hours. Comfortable environment, relaxed yet professional, centrally located in San Diego. Growth opportunity. Possible post season work. Very competitive compensation. [For more details, visit our SCTP Classified ads.](#)

Robert L. Freidson, EA  
San Diego Tax Professionals  
[SanDiegoTaxProfessionals.com](http://SanDiegoTaxProfessionals.com)

**Membership-July 1, 2017- June 30, 2018: Renew or join now**

**SCTP Membership Renewals due Now**

**CTEC Required hours**

10 hrs- Federal Tax Law  
3 hrs- Federal Tax Law Update  
2 hrs- Ethics  
5 hrs- California

**Total of 20 hours.....**



**SCTP President's Newsletter November 2017**

Hi everyone! Here we are again going into the holiday season and getting closer to yet another tax season!! WOW doesn't time go by fast when you're having fun? I hate to bring it up again, but I certainly hope that employers and insurance companies know what they are supposed to do or not do with regard to those 1095 forms. They were a nightmare last year.

For our December 13th meeting we have Lydia Stewart coming to speak for the first hour. I'm certain she will have great information to share for any state of California updates. The second portion of the meeting will be a social hour for our holiday celebration. I look forward to seeing you all there.

Our yearly update this year will be on Friday January 12th at the Handlery Hotel. We have decided to bring Eugene Ostemiller back to conduct this meeting for us. He is a very dynamic speaker and was well received for our special mini seminar in October. We are also hoping to have a special problem solving session going on in a separate room for anyone needing this type of thing. Debra Falcone will be in charge of this problem solving session. She is our Taxpayer Advocate from IRS. You will need to contact Jack Miller to set up an appointment for a session with Debra. Please do so as soon as possible so that we know if the response is going to be great enough to book this extra room and have Debra set aside her day for us. It's a perfect time to discuss any problems that you might have come across last tax season or might even still be having now.

Respectfully,  
**Joanne**

Joanne Schroeder, President, SCTP

<http://www.sctaxpro.org>



RESERVATIONS NEEDED

House Salad - Mixed Greens, Tomato, Cucumber and Carrots  
with Ranch and Balsamic Vinaigrette Dressings  
Rolls and Butter

Honey Glazed Ham, Au Gratin Potatoes, Winter  
Vegetables

-or-

Chef's Choice Vegetarian Entree

Chef's Choice HOLIDAY Dessert  
Brewed Coffee, Decaffeinated Coffee and Tea  
Iced Tea

CONTACT ROSE CARTER AT

PH. 619-698-0508 FAX: 619-698-9735 or email her at [rose.carter@sctaxpro.org](mailto:rose.carter@sctaxpro.org)

Make your reservations here. <https://www.sctaxpro.org/reservation-center/>

ALL Dinner Reservations must be paid by the Friday prior to the dinner meeting. This is important for a more accurate meal count.

## SCTP Board

### Officers

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[Click here to contact Debbie Miller for any website questions you may have.](#)

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<http://www.sctaxpro.org>

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