



APPROVED
CONTINUING EDUCATION
PROVIDER

Southern California Tax Professionals
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<http://www.sctapro.org>

We have important information in this newsletter

Yolanda York, Social Security Public Affairs Specialist for the San Diego area will be available for 1 hour to answer questions for our members and their clients at our September 13, meeting from 5:30 to 6:30. **Anyone who has a question to ask, please email to Jack Miller at jmillertax@cox.net by September 11, 2017. Include your name and contact number.**

October 25, 2017 SCTP Mini Seminar. Eugene Ostermiller, EA., will speak on NOL, PAL Limits, Sch "C" & Sch "E". Register now for this engaging day full of information.

[Sign up here](#)

Claudia Hill, EA will be our presenter at our "2017 Year End Update" on Friday, January 12, 2018. More detail to come soon.

Sign up become a SCTP member or renew your membership. [Renew your membership or become a member now.](#)

Lisa Ihm, EA., will hold an Enrolled Agent Exam Prep course. See our website, Upcoming Events for more details. [Click here for the flier](#)

Quick Finders are now on sale. [Order here!](#)

Tax & Accounting firm located in Kearny Mesa is looking for an experienced Tax Preparer & Bookkeeper. [For more details, visit our SCTP Classified ads.](#)

**September 13, 2017 Dinner meeting
Joint meeting with CSEA**

[Register for the September 13, 2017 dinner meeting here](#)

Speaker: Jane Ryder, EA.

Topics: Compensatory Stock Benefits/ Stock Options

Class will include ISO's, NSO's, ESPP, RSU's, RSA's, and 83b elections

2-hours Fed Tax Law

Dinner meetings are held at the Handlery Hotel & Resort

950 Hotel Circle North

San Diego, CA 92108

619-298-0511

Registration: 5:00 - 5:30 pm

Dinner: 5:30 - 6:30 pm

Speaker: 6:30 - 8:15 pm

Dinner Reservations must be paid by the Friday prior to the dinner meeting.



Jane Ryder, EA, CPA

Jane is the owner of Brass Tax Ryder Professional Group, Inc., a full service tax and accounting firm. Brass Tax (not affiliated with Brass Tax Presentations) has been providing tax and accounting services since 1980.

Jane received a BS in Business Administration (Accounting) from SDSU and is currently licensed with the California State Board of Accountancy and with the Internal Revenue Service as an Enrolled Agent.

Jane has a business centric practice, preparing and consulting on the preparation of Corporations, S-corporations, LLC's, Partnerships, and Trusts. She also specializes in IRS and state agencies collection problems, payment plans, audit appeals, offers in compromise, and other compliance related issues.

Membership-July 1, 2017- June 30, 2018: Renew or join now

SCTP Membership Renewals due Now

Membership
Form

CTEC Required hours

- 10 hrs- Federal Tax Law
- 3 hrs- Federal Tax Law Update
- 2 hrs- Ethics
- 5 hrs- California

Total of 20 hours.....



SCTP President's Newsletter September 2017

Dear Members and Colleagues,

WOW!! I don't know about you, but Phil Rodriguez's talk about cyber scams REALLY scared me!! I had my IT man come over immediately to check everything out on our office computers. AND we installed some more Malware just to be safe!! I've read several articles about the IRS Security Summit launching "Don't Take the Bait" Education Campaign aimed at Tax Preparers. The series will last 10 weeks from July 11th through September 12th. Details are on their website (irs.gov). I think that if most of us had to pay hundreds of thousands of dollars we'd be out of business and bankrupt!!

Another subject that we need to pay attention to is ITINS. At the end of 2017 ITINS with middle digits of 70, 71, 72 or 80 will expire. The IRS should be sending notices to those affected by this later this summer (in the form of CP-48 notice). Also if an ITIN has not been used at least once in the last three consecutive years, it will need to be renewed as well. To renew these you must complete a IRS official Form W-7, checking the box "Renew an Existing ITIN" and mail it to IRS.

Remember to register for our mini seminar scheduled for Wednesday 10-25-17. Gene Ostermiller will be speaking on NOLs, Schedule's C & E. These are all subjects that members have asked for. And we will get 6 hours of education credit with 2 hours designated for CA in time for our license renewals.

Our next meeting is a joint meeting with CSEA on Wednesday 9-13-17 with Jane Ryder speaking on Compensatory Stock Benefits I'm looking forward to both of these events.

Respectfully,

Joanne

Joanne Schroeder, President, SCTP

<http://www.sctaxpro.org>



Dinner Menu:

RESERVATIONS NEEDED

House Salad - Mixed Greens, Tomato, Cucumber and Carrots
with Ranch and Balsamic Vinaigrette Dressings

Rolls and Butter

Mango Chicken - Chicken Breast with Creamy Mango
Sauce, Orange Basil Rice and Roasted Vegetables

-or-

Vegetarian - Entree

Chef's Choice Dessert

Brewed Coffee, Decaffeinated Coffee and Tea
Iced Tea

CONTACT ROSE CARTER AT

PH. 619-698-0508 FAX: 619-698-9735 or email her at rose.carter@sctaxpro.org

Make your reservations here. <http://www.sctaxpro.org>

ALL Dinner Reservations must be paid by the Friday prior to the dinner meeting. This is important for a more accurate meal count.

SCTP Board

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[Click here to contact Debbie Miller for any website questions you may have.](#)

Cell phone: 619-820-4927

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If you know someone who would like to subscribe to our newsletter,
please forward this newsletter to them. [Sign up here](#)

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