



APPROVED
CONTINUING EDUCATION
PROVIDER

Southern California Tax Professionals
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<http://www.sctapro.org>

June 14, 2017 dinner meeting is this Wednesday- Register today.

We have important information in this newsletter

SCTP is offering it's Member only special. Last chance to Pre-pay for your dinner meetings this month. Pay for 5 dinner meetings and get the 6th one free. Only \$175.00 for current SCTP members. [Click here to pre-pay now](#)

Sign up become a SCTP member or renew your membership and you can receive this special!! [Become a member now.](#)

Thank you all who took the time to answer our survey regarding SCTP education topics. We have narrowed down the list. Please choose up to 5 of your top choices. You may do this at the June 14th dinner meeting or email your choices to Rose. [Email Rose here](#)

These are the EDUCATION TOPICS rated from top to bottom. PLEASE SELECT "5"

1. NOL'S
2. UBER & LYFT
3. STOCK OPTIONS
4. VACATION HOME & AIR B&B & PERSONAL USE
5. SCH C
6. SCH D
7. STUDENT CREDITS / DEDUCTIONS
8. SCH E
9. FOREIGN TAX CREDITS
10. K-1'S
11. ESOP / BASIS
12. DEPENDENT MINORS / INCOME TO MINOR
13. BUSINESS RETURNS LLC, LLP, C-CORPS
14. 1040NR / 540NR
15. EIC - CHILD TAX CREDIT
16. CANCELLATION OF DEBT

THE FIVE MOST SELECTED WILL BE THE TOPICS THAT WE WILL ATTEMPT TO GET SPEAKERS FOR OUR REMAINING DINNER MEETINGS.

Lisa Ihm, EA., will hold an Enrolled Agent Exam Prep course. See our website, Upcoming Events for more details. [Click here for the flier](#)

[Register for the June 14, 2017 dinner meeting here](#)

June 14, 2017 Dinner meeting

Speakers: Debra Falcone, San Diego, **Local Taxpayer Advocate**
and
Katie Williams, our **local Senior Stakeholder Liaison contact**

Topics: Private Debt Collection (PDC) and Identity Theft Information:
What You Need to Know

IRS# TBA CTEC#TBA 2-hrs- Federal Tax Law

Dinner meetings are held at the Handlery Hotel & Resort
950 Hotel Circle North
San Diego, CA 92108
619-298-0511

Registration: 5:00 - 5:30 pm
Dinner: 5:30 - 6:30 pm
Speaker: 6:30 - 8:15 pm

Dinner Reservations must be paid by the Friday prior to the dinner meeting.

Membership-July 1, 2017- June 30, 2018: Renew or join now

SCTP Membership Renewals due Now

Membership
Form

CTEC Required hours

10 hrs- Federal Tax Law
3 hrs- Federal Tax Law Update
2 hrs- Ethics
5 hrs- California

Total of 20 hours



SCTP President's Newsletter June 2017

Dear Members and Colleagues,

I hope everyone has had some relaxing time after tax season! I spent 30 days in my RV at Mission Bay and enjoyed every minute of it!! While I was down there, our Educational Committee visited me and we discussed our plans for the educational speakers and their topics for this year. I have to say, I am REALLY impressed with this committee and the subject matters they have in store for us. We'll be seeing new speakers with some new topics. It's exciting!!

Our June 14, 2017 dinner meeting will feature Debra Falcone and Katie Williams as our speakers. Looking forward to seeing you on the 14th.

I have to say that I have seen some pretty strange letters to clients from IRS lately. For example, one of my clients installed a big expensive solar system this last year. His residential energy credit was sizable as well and I forewarned him that we might get some correspondence on this or even an audit. Well, I was right, he received a letter from IRS. BUT instead of asking for verification of this expense or even a copy of his Energy Credit form they asked for a copy of page 1 and 2 of his 1040. I'm still scratching my head on that one. The return was, of course, electronically filed and they acknowledged receiving it. Does that make any sense to anyone out there? If so I'd love to hear your theory!!

Please remember that your Board of Directors would love to have you attend one of our meetings just to see what we all do behind the scenes. We meet each month at 4:00 pm, 1 hour before the dinner meeting.

Thanks to each and every member for your continued support.

Respectfully,

Joanne

Joanne Schroeder, President, Sctp

<http://www.sctaxpro.org>



Dinner Menu:

RESERVATIONS NEEDED

Mixed greens house salad

Rolls and Butter

Chicken Marsala with roasted potatoes

-or-

Chef's Choice Vegetarian Entree

Chef's Choice Dessert

Brewed Coffee, Decaffeinated Coffee and Tea

Iced Tea

CONTACT ROSE CARTER AT

PH. 619-698-0508 FAX: 619-698-9735 or email her at rose.carter@sctaxpro.org

<http://www.sctaxpro.org>

ALL Dinner Reservations must be paid by the Friday prior to the dinner meeting. This is important for a more accurate meal count.

SCTP Board

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[Click here to contact Debbie Miller for any website questions you may have.](#)

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<http://www.sctaxpro.org>

If you know someone who would like to subscribe to our newsletter,
please forward this newsletter to them. [Sign up here](#)

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