



Southern California Tax Professionals
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We have important information in this newsletter

It's May!! Hopefully you have had a little time to take a break from your office.

SCTP is offering it's Member only special. Pre-pay for your dinner meetings this month. Pay for 6 dinner meetings and get the 7th one free. Only \$195.00 for current SCTP members. [Click here to pre-pay now](#)

Sign up become a SCTP member or renew your membership and you can receive this special!! [Become a member now.](#)

In order to more effectively serve your Educational needs, SCTP's educational committee is asking you to take this quick survey to decided on the best Education topics for our monthly dinner meetings. The information you provide will be used to help SCTP provide the best and most beneficial education for you. [Take the survey now.](#)

[Register for the May 10, 2017 dinner meeting here](#)

May 10, 2017 Dinner meeting

Speaker: Dr. Albert Cruz

Topic: Ethics and Professional Obligations: Securing Client Data

IRS# TBA CTEC#TBA 2-hrs- Ethics

**Dinner meetings are held at the Handlery Hotel & Resort
950 Hotel Circle North
San Diego, CA 92108
619-298-0511**

Registration: 5:00 - 5:30 pm
Dinner: 5:30 - 6:30 pm
Speaker: 6:30 - 8:15 pm

Membership-July 1, 2017- June 30, 2018: Renew or join now

SCTP Membership Renewals due Now

**Membership
Form**

ANNOUNCEMENTS

Dinner Reservations must be paid by the Friday prior to the dinner meeting.

CTEC Required hours:

**10 hrs- Federal Tax Law
3 hrs- Federal Tax Law Update
2 hrs- Ethics
5 hrs- California**

Total of 20 hours



SCTP President's Newsletter May 2017

I hope you have had a chance to re-charge from the tax season.

Our first dinner meeting of the year will be held on May 10th. Don't forget to sign up for the pre-pay dinner special, this is a member only benefit. Pay for 6 meetings and get the 7th one free. All the details are included in this email and on our website. It pays to be a member. Join or renew now!!

We will have Dr. Albert Cruz speaking on Ethics and Professional Obligations: Securing Client Data. There are always questions with client data security. Don't miss out on this important information. Register now for the May 10th dinner meeting.

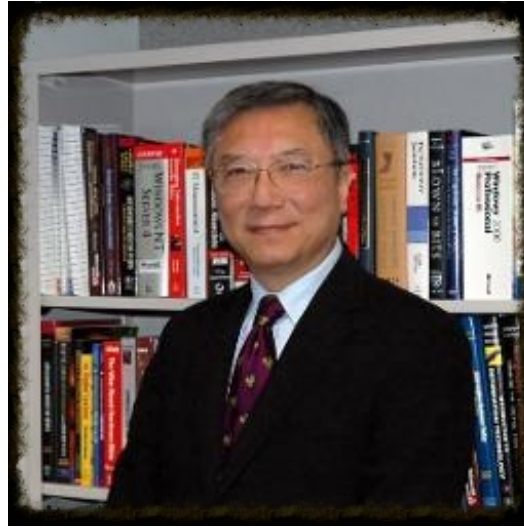
Our Education committee met to discuss this year's speakers and topics. As you know, SCTP provides the best well-rounded educational experience for their members and colleagues. We designed a short survey for you to take to gather your input on topics you would like to hear. Please take a few minutes and complete it. The survey link is listed in the newsletter.

Respectfully,

Joanne

Joanne Schroeder, President, SCTP

<http://www.sctaxpro.org>



Dr. Albert Cruz

Topic: Ethics and Professional Obligations: Securing Client Data

Dr. Albert Cruz has had long-time careers in both income taxes and information technology. He held a position as a Senior Tax Analyst / Programmer at Intuit for 12 years—working on the popular *TurboTax* and *ProSeries* software programs.

Dr. Cruz holds a BS degree in Information Systems, an MBA in Technology Management, an MA in Human Behavior, and a Ph.D. in Applied Management and Decision Sciences. His research interest is Knowledge Management. He is currently teaching at San Diego Mesa College.

Dr. Cruz has over 20 years' experience in individual income tax and has been an Enrolled Agent since 1998



Dinner Menu:

RESERVATIONS NEEDED

Caesar Salad

Rolls and Butter

Tuscany Chicken with roasted tomato sage cream served over rigatoni pasta

-or-

Chef's Choice Vegetarian Entree

Chef's Choice Dessert

Brewed Coffee, Decaffeinated Coffee and Tea

Iced Tea

CONTACT ROSE CARTER AT

PH. 619-698-0508 FAX: 619-698-9735 or email her at rose.carter@sctaxpro.org

<http://www.sctaxpro.org>

ALL Dinner Reservations must be paid by the Friday prior to the dinner meeting. This is important for a more accurate meal count.

SCTP Board

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[Click here to contact Debbie Miller for any website questions you may have.](#)

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<http://www.sctaxpro.org>

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